



advocates & solicitors

Date: April 4, 2022

To,

The Board of Directors
Aerospace SEZ Sector, Plot Numbers 29,30 and 107,
Hitech Defence and Aerospace Park, Kavadasanahalli Village,
Devanahalli Taluk, Bengaluru Rural – 562 110,
Karnataka, India

Dear Sir / Madam:

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of DCX Systems Limited (the “Company” and such offering, the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders (“Selling Shareholders”) of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, the undersigned, do hereby consent to act as the legal counsel to the Company as to Indian law and to our name being inserted as the ‘Legal Counsel to the Company as to Indian law’ in the draft red herring prospectus (“DRHP”) to be filed with the Securities and Exchange Board of India (“SEBI”) and National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE” and together with NSE, the “Stock Exchanges”) and the red herring prospectus (“RHP”) and the prospectus (“Prospectus” and together with the DRHP and the RHP, the “Offer Documents”) to be filed with the Registrar of Companies, Karnataka at Bangalore for registration, and filed with SEBI and the Stock Exchanges in relation to the Offer.

The following details about us may be included in the Offer Documents:

J. Sagar Associates
Sandstone Crest
Sushant Lok Phase I
Gurgaon 122 009, India
Tel: +91 124 439 0600

We hereby authorize you to deliver this letter of consent to the Registrar of Companies, Karnataka at Bangalore or any other regulatory authorities as required by law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the book running lead managers appointed for the Offer (“BRLMs”) and the legal advisors appointed by the Company and the BRLMs in relation to the Offer.

Regards,

For **J. Sagar Associates**

J. Sagar Associates

J. SAGAR ASSOCIATES

Sandstone Crest, Opposite Park Plaza Hotel, Sushant Lok - I, Gurugram -122 009, India
T: +91 124 439 0600 F: +91 124 439 0617 E: gurgaon@jsalaw.com

Date: 23 September 2022

To

**The Board of Directors
DCX Systems Limited**

Aerospace, Plot Nos 29,30 and 107
Hitech, Defence and Aerospace Park
Devanahalli Taluk, Bengaluru Rural
Karnataka, 562110
India

Dear Madam(s) / Sir(s)

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of DCX Systems Limited (the "Company")

We hereby consent to act as the legal counsel to the Book Running Lead Managers as to Indian Law, and consent to our name being inserted as the 'Legal Counsel to the Book Running Lead Managers as to Indian Law' in the red herring prospectus and the prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bangalore ("RoC"), Securities and Exchange Board of India and the stock exchanges on which the Equity Shares are proposed to be listed ("Stock Exchanges"), in relation to the Offer.

We hereby authorise you to deliver this letter of consent of the RoC, the Stock Exchanges or any other regulatory authority, as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

The following details with respect to us may be disclosed:

Khaitan & Co
Embassy Quest
3rd Floor, 45/1 Magrath Road
Bengaluru 560 025
Karnataka, India
Tel: +91 80 4339 7000

Yours faithfully
For Khaitan & Co


Partner



Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321
T +65 6538 0900
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April 4, 2022

DCX Systems Limited

Aerospace SEZ Sector
Plot Numbers 29, 30 and 107
Hitech Defence and Aerospace Park
Kavadadasanahalli Village, Devanahalli Taluk
Bengaluru Rural 562110
Karnataka, India

Ladies and Gentlemen:

Re: Initial public offering of equity shares of DCX Systems Limited (“the Company”, and such initial public offering, the “Offer”)

We, the undersigned, hereby consent to act as the International Legal Counsel to the Book Running Lead Managers and consent to our name being inserted as the International Legal Counsel to the Book Running Lead Managers in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus, to be filed with the Securities and Exchange Board of India, Registrar of Companies, Karnataka at Bengaluru, and the stock exchanges, as applicable, which the Company intends to issue in respect of the Offer.

Capitalized terms used herein and not otherwise defined shall have the respective meanings set forth in the Draft Red Herring Prospectus of the Company.

The following details with respect to us may be disclosed:

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321
Telephone: +65 6538 0900

Very truly yours,

A handwritten signature in cursive script that reads "Hogan Lovells Lee & Lee".

Hogan Lovells Lee & Lee