



DCX SYSTEMS LIMITED
CIN: L31908KA2011PLC061686

(Formerly known as DCX Cable Assemblies Pvt Ltd)

An AS 9100D Certified

Regd. Off. Add.: Aerospace SEZ Sector, Plot Nos. 29,30 and
107,Hitech Defence and Aerospace Park, Kavadasanahalli,
Bengaluru Rural – 562110, Karnataka, India.

Email:cs@dcxindia.com

Tel: 080-67119555

Web:www.dcxindia.com

Date: January 19, 2024

BSE Limited
Corporate Relations Department

Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department

Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 543650

Symbol: DCXINDIA

Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by DCX Systems Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

Please refer to our letter dated January 15, 2024 intimating you about the meeting of the Fund Raising Committee to be held on January 19, 2024 in respect of the Issue.

The Issue was opened on January 15, 2024 and the same was intimated to you vide our letter dated January 15, 2024. We wish to inform you that the Fund Raising Committee at its meeting held today i.e. January 19, 2024 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today i.e. January 19, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
- b. Determined and approved the allocation of 14,662,756 Equity Shares at an Issue price of ₹ 341 per Equity Share which is at a discount of ₹ 17.30 per Equity Share i.e. 4.83% to the floor price of ₹ 358.30 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 339 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- c. Approved and adopted the Placement Document dated January 19, 2024 and confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.



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In this relation, we will file the placement document dated January 19, 2024 with your office on January 19, 2024.

The meeting of the Fund Raising Committee commenced at 8.20 p.m. and concluded at 9.35 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

For **DCX SYSTEMS LIMITED**

Nagaraj R Dhavaskar
Company Secretary, Legal & Compliance Officer
M. No: F12503