



DCX SYSTEMS LIMITED
CIN: L31908KA2011PLC061686

(Formerly known as DCX Cable Assemblies Pvt Ltd)

An AS 9100D Certified

Regd. Off. Add.: Aerospace SEZ Sector, Plot Nos. 29,30 and
107,Hitech Defence and Aerospace Park, Kavadasanahalli,
Bengaluru Rural – 562110, Karnataka, India.

Email:cs@d cxindia.com

Tel: 080-67119555

Web:www.dcxindia.com

Date: January 19, 2024

BSE Limited
Corporate Relations Department

Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department

Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 543650

Symbol: DCXINDIA

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by DCX Systems Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

In continuation of our earlier letter dated January 19, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee at its meeting held today, i.e., January 19, 2024, approved the issue and allotment of 14,662,756 Equity Shares to 43 qualified institutional buyers at the issue price of ₹341 per Equity Share, i.e. at a premium of ₹339 per Equity Share, (which includes a discount of ₹17.30 per Equity Share, being equivalent to a discount of 4.83% of the floor price of ₹358.30 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to ₹ 500.00 Crores (Rupees Five Hundred Crores Only), pursuant to the Issue.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The Issue opened on January 15, 2024 and closed on January 19, 2024 and the same was intimated to you through our letters dated January 15, 2024 and January 19, 2024, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹193,447,342/-, comprising of 96,723,671 Equity Shares to ₹222,772,854/-, comprising of 111,386,427 Equity Shares.

The meeting of the Fund Raising Committee commenced at 11.20 p.m. and concluded at 11.30 p.m.





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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

Thanking you

Yours faithfully

For **DCX SYSTEMS LIMITED**



Nagaraj R Dhavaskar
Company Secretary, Legal & Compliance Officer
M. No: F12503



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Annexure 1

S. No.	Name of the Allottees	Equity Shares allotted	% shares allotted to total Issue Size
1	BOFA SECURITIES EUROPE SA - ODI	23,46,041	16.00%
2(a)	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	14,66,276	10.00%
2(b)	HDFC MUTUAL FUND - HDFC DEFENCE FUND	4,39,882	3.00%
	Sub-Total	19,06,158	13.00%
3(a)	BANDHAN FOCUSED EQUITY FUND	8,79,765	6.00%
3(b)	BANDHAN SMALL CAP FUND	4,39,883	3.00%
3(c)	BANDHAN MIDCAP FUND	1,46,628	1.00%
	Sub-Total	14,66,276	10.00%
4	SBI GENERAL INSURANCE COMPANY LIMITED	7,33,138	5.00%
5(a)	VIKASA INDIA EIF I FUND - CLASS Q	2,73,431	1.86%
5(b)	VIKASA INDIA EIF I FUND - SHARE CLASS P	2,73,431	1.86%
5(c)	VIKASA INDIA EIF I FUND - ZODIAC GLOBAL OPPORTUNITY FUND	2,73,431	1.86%
5(d)	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	2,06,100	1.41%
5(e)	VIKASA INDIA EIF I FUND	4,85,941	3.31%
	Sub-Total	15,12,334	10.31%
6	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	7,33,138	5.00%

