

**General information about company**

|   |                                   |  |
|---|-----------------------------------|--|
| Scrip code*   | 543650                            |  |
| NSE Symbol*   | DCXINDIA                          |  |
| MSEI Symbol*  | NA                                |  |
| ISIN*   | INE0KL801015                      |  |
| Name of company   | DCX SYSTEMS LIMITED               |  |
| Type of company   | Main Board                        |  |
| Class of security   | Equity                            |  |
| Date of start of financial year   | 01-04-2025                        |  |
| Date of end of financial year   | 31-03-2026                        |  |
| Date of board meeting when results were approved  | 12-02-2026                        |  |
| Date on which prior intimation of the meeting for considering financial results was informed to the exchange  | 06-02-2026                        |  |
| Description of presentation currency  | INR                               |  |
| Level of rounding   | Millions                          |  |
| Reporting Type  | Quarterly                         |  |
| Reporting Quarter   | Third quarter                     |  |
| Nature of report standalone or consolidated   | Standalone                        |  |
| Whether results are audited or unaudited for the quarter ended  | Unaudited                         |  |
| Whether results are audited or unaudited for the Year to date for current period ended/year ended   | Unaudited                         |  |
| Segment Reporting   | Single segment                    |  |
| Description of single segment   | Aerospace & Defence               |  |
| Start date and time of board meeting  | 12-02-2026 16:00                  |  |
| End date and time of board meeting  | 12-02-2026 16:29                  |  |
| Whether cash flow statement is applicable on company  |                                   |  |
| Type of cash flow statement   |                                   |  |
| Declaration of unmodified opinion or statement on impact of audit qualification   | Declaration of unmodified opinion |  |
| Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter? | Yes                               |  |
| No. of times funds raised during the quarter  | 2                                 |  |
| Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?  | No                                | No Loans and Debt Securities with the Company as on December 31, 2025. |

## Financial Results – Ind-AS

| Particulars                                 |   | 3 months/ 6 months ended<br>(dd-mm-yyyy) | Year to date figures for current<br>period ended (dd-mm-yyyy) |
|---|---|--|---|
| Date of start of reporting period           |   | 01-10-2025                               | 01-04-2025  |
| Date of end of reporting period             |   | 31-12-2025                               | 31-12-2025  |
| Whether results are audited or unaudited    |   | Unaudited                                | Unaudited   |
| Nature of report standalone or consolidated |   | Standalone                               | Standalone  |
| <b>Part I</b>                               | <b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b> |  |   |
| <b>1</b>                                    | <b>Income</b>   |  |   |
|   | Revenue from operations   | 1215.95                                  | 5339.67   |
|   | Other income  | 83.89                                    | 363.67  |
|   | <b>Total income</b>   | <b>1299.84</b>                           | <b>5703.34</b>  |
| <b>2</b>                                    | <b>Expenses</b>   |  |   |
| (a)   | Cost of materials consumed  | 1086.97                                  | 5006.16   |
| (b)   | Purchases of stock-in-trade   | 0  | 0   |
| (c)   | Changes in inventories of finished goods, work-in-progress and stock-in-trade   | 0  | 0   |
| (d)   | Employee benefit expense  | 46.73                                    | 133.76  |
| (e)   | Finance costs   | 8.56                                     | 23.07   |
| (f)   | Depreciation, depletion and amortisation expense  | 16.48                                    | 47.5  |
| <b>(g)</b>                                  | <b>Other Expenses</b>   |  |   |
| 1   | Other Expenses  | 34.36                                    | 109.1   |
|   | <b>Total other expenses</b>   | <b>34.36</b>                             | <b>109.1</b>  |
|   | <b>Total expenses</b>   | <b>1193.1</b>                            | <b>5319.59</b>  |
| <b>3</b>                                    | <b>Total profit before exceptional items and tax</b>  | <b>106.74</b>                            | <b>383.75</b>   |
| 4   | Exceptional items   | 0  | 0   |
| <b>5</b>                                    | <b>Total profit before tax</b>  | <b>106.74</b>                            | <b>383.75</b>   |
| <b>6</b>                                    | <b>Tax expense</b>  |  |   |
| 7   | Current tax   | 37.3                                     | 134.1   |
| 8   | Deferred tax  | -2.12                                    | -4.83   |
| <b>9</b>                                    | <b>Total tax expenses</b>   | <b>35.18</b>                             | <b>129.27</b>   |
| 10  | Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement  | 0  | 0   |
| <b>11</b>                                   | <b>Net Profit Loss for the period from continuing operations</b>  | <b>71.56</b>                             | <b>254.48</b>   |
| 12  | Profit (loss) from discontinued operations before tax   | 0  | 0   |
| 13  | Tax expense of discontinued operations  | 0  | 0   |
| <b>14</b>                                   | <b>Net profit (loss) from discontinued operation after tax</b>  | <b>0</b>                                 | <b>0</b>  |
| 15  | Share of profit (loss) of associates and joint ventures accounted for using equity method   | 0  | 0   |
| <b>16</b>                                   | <b>Total profit (loss) for period</b>   | <b>71.56</b>                             | <b>254.48</b>   |
| 17  | <a href="#">Other comprehensive income net of taxes</a>   | 0  | 0   |
| <b>18</b>                                   | <b>Total Comprehensive Income for the period</b>  | <b>71.56</b>                             | <b>254.48</b>   |
| <b>19</b>                                   | <b>Total profit or loss, attributable to</b>  |  |   |
|   | Profit or loss, attributable to owners of parent  |  |   |
|   | Total profit or loss, attributable to non-controlling interests   |  |   |
| <b>20</b>                                   | <b>Total Comprehensive income for the period attributable to</b>  |  |   |
|   | Comprehensive income for the period attributable to owners of parent  |  |   |
|   | Total comprehensive income for the period attributable to owners of parent non-controlling interests  |  |   |
| <b>21</b>                                   | <b>Details of equity share capital</b>  |  |   |

|            |   |                               |        |                         |
|------------|---|-------------------------------|--------|-------------------------|
|            | Paid-up equity share capital  | 222.78                        | 222.78 |                         |
|            | Face value of equity share capital  | 2                             | 2      |                         |
| 22         | Reserves excluding revaluation reserve  |                               |        |                         |
| <b>23</b>  | <b>Earnings per share</b>   |                               |        |                         |
| <b>i</b>   | <b>Earnings per equity share for continuing operations</b>                    |                               |        |                         |
|            | Basic earnings (loss) per share from continuing operations                    | 0.64                          | 2.28   |                         |
|            | Diluted earnings (loss) per share from continuing operations                  | 0.64                          | 2.28   |                         |
| <b>ii</b>  | <b>Earnings per equity share for discontinued operations</b>                  |                               |        |                         |
|            | Basic earnings (loss) per share from discontinued operations                  | 0                             | 0      |                         |
|            | Diluted earnings (loss) per share from discontinued operations                | 0                             | 0      |                         |
| <b>iii</b> | <b>Earnings per equity share (for continuing and discontinued operations)</b> |                               |        |                         |
|            | Basic earnings (loss) per share from continuing and discontinued operations   | 0.64                          | 2.28   |                         |
|            | Diluted earnings (loss) per share from continuing and discontinued operations | 0.64                          | 2.28   |                         |
| 24         | Debt equity ratio   | 0                             | 0      | Textual Information( 1) |
| 25         | Debt service coverage ratio   | 0                             | 0      | Textual Information( 2) |
| 26         | Interest service coverage ratio   | 0                             | 0      | Textual Information( 3) |
| <b>27</b>  | <b>Disclosure of notes on financial results</b>                               | <b>Textual Information(4)</b> |        |                         |

### Other Comprehensive Income

|   |  |            |            |
|---|--|------------|------------|
|   | Date of start of reporting period  | 01-10-2025 | 01-04-2025 |
|   | Date of end of reporting period  | 31-12-2025 | 31-12-2025 |
|   | Whether results are audited or unaudited                                     | Unaudited  | Unaudited  |
|   | Nature of report standalone or consolidated                                  | Standalone | Standalone |
|   | Other comprehensive income [Abstract]  |            |            |
| 1 | Amount of items that will not be reclassified to profit and loss             |            |            |
|   | Total Amount of items that will not be reclassified to profit and loss       |            |            |
| 2 | Income tax relating to items that will not be reclassified to profit or loss | 0.00       | 0.00       |
| 3 | Amount of items that will be reclassified to profit and loss                 |            |            |
|   | Total Amount of items that will be reclassified to profit and loss           |            |            |
| 4 | Income tax relating to items that will be reclassified to profit or loss     | 0.00       | 0.00       |
| 5 | Total Other comprehensive income   | 0.00       | 0.00       |

**Details of Impact of Audit Qualification**

|   |                   |  |                        |
|---|-------------------|--|------------------------|
| Whether results are audited or unaudited  |                   | Unaudited  |                        |
| Declaration of unmodified opinion or statement on impact of audit qualification   |                   | Declaration of unmodified opinion  |                        |
| Auditor's opinion   |                   |  |                        |
| Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results |                   | Yes  |                        |
|   | Audit firm's name | Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI | Certificate valid upto |
| 1   | NBS & Co          | Yes  | 31-08-2027             |

**Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)**

|  |                      |
|--|----------------------|
| Mode of Fund Raising   | Public Issues        |
| Description of mode of fund raising (Applicable in case of others is selected)   |                      |
| Date of Raising Funds  | 09-11-2022           |
| Amount Raised  | 4000                 |
| Report filed for Quarter ended   | 31-12-2025           |
| Monitoring Agency  | Applicable           |
| Monitoring Agency Name, if applicable  | CARE Ratings Limited |
| Is there a Deviation / Variation in use of funds raised  | No                   |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders |                      |
| If Yes, Date of shareholder Approval   |                      |
| Explanation for the Deviation / Variation  | NA                   |
| Comments of the Audit Committee after review   | NA                   |
| Comments of the auditors, if any   | NA                   |

| Sr. | Original Object  | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|-----|--|-------------------------|---------------------|-----------------------------|----------------|--|----------------|
| 1   | Repayment/Prepayment, in full or part of certain borrowings availed by the company                                       | NA                      | 1100                | 0                           | 1100           | 0  |                |
| 2   | Funding working capital requirements of Company  | NA                      | 1600                | 0                           | 1600           | 0  |                |
| 3   | Investment in wholly owned Subsidiary, Raneal Advanced Systems Private Limited, to fund its capital expenditure expenses | NA                      | 448.8               | 198                         | 198            | 0  |                |
| 4   | General corporate purposes (GCP)   | NA                      | 581.5               | 832.2                       | 317.4          | 0  |                |

**Signatory Details**

|                       |  |
|-----------------------|--|
| Name of signatory     | Gurumurthy Ganapathi Hegde               |
| Designation of person | Company Secretary and Compliance Officer |
| Place                 | Bengaluru                                |
| Date                  | 12-02-2026                               |

| <b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)</b> |                      |
|--|----------------------|
| Mode of Fund Raising   | QIP                  |
| Description of mode of fund raising (Applicable in case of others is selected)   |                      |
| Date of Raising Funds  | 19-01-2024           |
| Amount Raised  | 5000                 |
| Report filed for Quarter ended   | 31-12-2025           |
| Monitoring Agency  | Applicable           |
| Monitoring Agency Name, if applicable  | CARE Ratings Limited |
| Is there a Deviation / Variation in use of funds raised  | No                   |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders                             |                      |
| If Yes, Date of shareholder Approval   |                      |
| Explanation for the Deviation / Variation  | NA                   |
| Comments of the Audit Committee after review   | NA                   |
| Comments of the auditors, if any   | NA                   |

| Sr. | Original Object                                  | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|-----|--|-------------------------|---------------------|-----------------------------|----------------|--|----------------|
| 1   | Investment in Subsidiary, NIART Systems Ltd      | NA                      | 2090                | 0                           | 2090           | 0  |                |
| 2   | Investment in joint ventures and/or subsidiaries | NA                      | 2000                | 0                           | 0              | 0  |                |
| 3   | General corporate purposes (GCP)                 | NA                      | 776.5               | 0                           | 7.2            | 0  |                |

