

## General information about company

|  |                       |
|--|-----------------------|
| Scrip code*  | 543650                |
| NSE Symbol*  | DCXINDIA              |
| MSEI Symbol*   | NA                    |
| ISIN*  | INE0KL801015          |
| Name of company  | DCX Systems Limited   |
| Type of company  | Main Board            |
| Class of security  | Equity                |
| Date of start of financial year  | 01-04-2025            |
| Date of end of financial year  | 31-03-2026            |
| Date of board meeting when results were approved   | 27-05-2026            |
| Date on which prior intimation of the meeting for considering financial results was informed to the exchange | 21-05-2026            |
| Description of presentation currency   | INR                   |
| Level of rounding  | Millions              |
| Reporting Type   | Quarterly             |
| Reporting Quarter  | Fourth quarter        |
| Nature of report standalone or consolidated  | Consolidated          |
| Whether results are audited or unaudited for the quarter ended   | Audited               |
| Whether results are audited or unaudited for the Year to date for current period ended/year ended            | Audited               |
| Segment Reporting  | Single segment        |
| Description of single segment  | Aerospace and Defence |
| Start date and time of board meeting   | 27-05-2026 16:03      |
| End date and time of board meeting   | 27-05-2026 16:27      |
| Whether cash flow statement is applicable on company   | Yes                   |

|   |                                   |
|---|-----------------------------------|
| Type of cash flow statement   | Cash Flow Indirect                |
| Declaration of unmodified opinion or statement on impact of audit qualification | Declaration of unmodified opinion |

## Financial Results – Ind-AS

| Particulars                                 | 3 months/ 6 months ended<br>(dd-mm-yyyy)  | Year to date figures for current<br>period ended (dd-mm-yyyy) |                |
|---|---|---|----------------|
| Date of start of reporting period           | 01-01-2026  | 01-04-2025  |                |
| Date of end of reporting period             | 31-03-2026  | 31-03-2026  |                |
| Whether results are audited or unaudited    | Audited   | Audited   |                |
| Nature of report standalone or consolidated | Consolidated  | Consolidated  |                |
| <b>Part I</b>                               | <b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b> |   |                |
| <b>1</b>                                    | <b>Income</b>   |   |                |
|   | Revenue from operations   | 2072.71   | 7433.44        |
|   | Other income  | 84.24   | 451.33         |
|   | <b>Total income</b>   | <b>2156.95</b>  | <b>7884.77</b> |
| <b>2</b>                                    | <b>Expenses</b>   |   |                |
| (a)   | Cost of materials consumed  | 3401.02   | 8322.47        |
| (b)   | Purchases of stock-in-trade   | 0   | 0              |
| (c)   | Changes in inventories of finished goods, work-in-progress and stock-in-trade   | -1537.33  | -1537.33       |
| (d)   | Employee benefit expense  | 94.83   | 400.69         |
| (e)   | Finance costs   | 7.32  | 33.08          |
| (f)   | Depreciation, depletion and amortisation expense  | 40.25   | 153.38         |
| (g)   | <b>Other Expenses</b>   |   |                |
| 1   | Other Expenses  | 117   | 418.69         |
|   | <b>Total other expenses</b>   | <b>117</b>  | <b>418.69</b>  |

|    |  |                |                |
|----|--|----------------|----------------|
|    | <b>Total expenses</b>  | <b>2123.09</b> | <b>7790.98</b> |
| 3  | <b>Total profit before exceptional items and tax</b>   | <b>33.86</b>   | <b>93.79</b>   |
| 4  | Exceptional items  | 0              | 0              |
| 5  | <b>Total profit before tax</b>   | <b>33.86</b>   | <b>93.79</b>   |
| 6  | <b>Tax expense</b>   |                |                |
| 7  | Current tax  | 39.35          | 180.47         |
| 8  | Deferred tax   | -2.95          | -10.05         |
| 9  | <b>Total tax expenses</b>  | <b>36.4</b>    | <b>170.42</b>  |
| 10 | Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement | 0              | 0              |
| 11 | <b>Net Profit Loss for the period from continuing operations</b>   | <b>-2.54</b>   | <b>-76.63</b>  |
| 12 | Profit (loss) from discontinued operations before tax  | 0              | 0              |
| 13 | Tax expense of discontinued operations   | 0              | 0              |
| 14 | <b>Net profit (loss) from discontinued operation after tax</b>   | <b>0</b>       | <b>0</b>       |
| 15 | Share of profit (loss) of associates and joint ventures accounted for using equity method                            | -0.48          | -0.48          |
| 16 | <b>Total profit (loss) for period</b>  | <b>-3.02</b>   | <b>-77.11</b>  |
| 17 | <a href="#">Other comprehensive income net of taxes</a>  | 306.34         | 1201.58        |
| 18 | <b>Total Comprehensive Income for the period</b>   | <b>303.32</b>  | <b>1124.47</b> |
| 19 | <b>Total profit or loss, attributable to</b>   |                |                |
|    | Profit or loss, attributable to owners of parent   | 306.34         | 1201.58        |
|    | Total profit or loss, attributable to non-controlling interests  | 0              | 0              |
| 20 | <b>Total Comprehensive income for the period attributable to</b>   |                |                |
|    | Comprehensive income for the period attributable to owners of parent   |                |                |
|    | Total comprehensive income for the period attributable to owners of parent non-controlling interests                 |                |                |

|            |   |                               |        |                         |
|------------|---|-------------------------------|--------|-------------------------|
| <b>21</b>  | <b>Details of equity share capital</b>  |                               |        |                         |
|            | Paid-up equity share capital  | 222.78                        | 222.78 |                         |
|            | Face value of equity share capital  | 2                             | 2      |                         |
| 22         | Reserves excluding revaluation reserve  |                               | 0      |                         |
| <b>23</b>  | <b>Earnings per share</b>   |                               |        |                         |
| <b>i</b>   | <b>Earnings per equity share for continuing operations</b>                    |                               |        |                         |
|            | Basic earnings (loss) per share from continuing operations                    | -0.03                         | -0.69  |                         |
|            | Diluted earnings (loss) per share from continuing operations                  | -0.03                         | -0.69  |                         |
| <b>ii</b>  | <b>Earnings per equity share for discontinued operations</b>                  |                               |        |                         |
|            | Basic earnings (loss) per share from discontinued operations                  | 0                             | 0      |                         |
|            | Diluted earnings (loss) per share from discontinued operations                | 0                             | 0      |                         |
| <b>iii</b> | <b>Earnings per equity share (for continuing and discontinued operations)</b> |                               |        |                         |
|            | Basic earnings (loss) per share from continuing and discontinued operations   | -0.03                         | -0.69  |                         |
|            | Diluted earnings (loss) per share from continuing and discontinued operations | -0.03                         | -0.69  |                         |
| 24         | Debt equity ratio   | 0                             | 0      | Textual Information( 1) |
| 25         | Debt service coverage ratio   | 0                             | 0      | Textual Information( 2) |
| 26         | Interest service coverage ratio   | 0                             | 0      | Textual Information( 3) |
| <b>27</b>  | <b>Disclosure of notes on financial results</b>                               | <b>Textual Information(4)</b> |        |                         |

## Statement of Asset and Liabilities

|          | Particulars                                   | Year ended (dd-mm-yyyy) |
|----------|---|-------------------------|
|          | Date of start of reporting period             | 01-04-2025              |
|          | Date of end of reporting period               | 31-03-2026              |
|          | Whether results are audited or unaudited      | Audited                 |
|          | Nature of report standalone or consolidated   | Consolidated            |
|          | <b>Assets</b>                                 |                         |
| <b>1</b> | <b>Non-current assets</b>                     |                         |
|          | Property, plant and equipment                 | 637.81                  |
|          | Capital work-in-progress                      | 0                       |
|          | Investment property                           | 0                       |
|          | Goodwill                                      | 0                       |
|          | Other intangible assets                       | 4138.22                 |
|          | Intangible assets under development           | 0                       |
|          | Biological assets other than bearer plants    | 0                       |
|          | Investments accounted for using equity method | 0                       |
|          | <b>Non-current financial assets</b>           |                         |
|          | Non-current investments                       | 0.44                    |
|          | Trade receivables, non-current                | 0                       |
|          | Loans, non-current                            | 0                       |
|          | <b>Other non-current financial assets</b>     |                         |
| 1        | Right to use of assets                        | 64.84                   |
| 2        | Other non-current financial assets            | 28.71                   |
| 3        |   |                         |

|          |  |                |
|----------|--|----------------|
| 4        |  |                |
| 5        |  |                |
|          | <b>Details of other non-current financial assets</b> |                |
|          | <b>Total of other non-current financial assets</b>   | <b>93.55</b>   |
|          | <b>Total non-current financial assets</b>            | <b>93.99</b>   |
|          | Deferred tax assets (net)                            | 24.69          |
|          | <b>Other non-current assets</b>                      |                |
| 1        | Other non-current assets                             | 0.5            |
| 2        |  |                |
| 3        |  |                |
| 4        |  |                |
| 5        |  |                |
|          | <b>Details of other non-current assets</b>           |                |
|          | <b>Total of other non-current assets</b>             | <b>0.5</b>     |
|          | <b>Total non-current assets</b>                      | <b>4895.21</b> |
| <b>2</b> | <b>Current assets</b>                                |                |
|          | Inventories  | 5369.83        |
|          | <b>Current financial asset</b>                       |                |
|          | Current investments                                  | 0              |
|          | Trade receivables, current                           | 1344.04        |
|          | Cash and cash equivalents                            | 1139.8         |
|          | Bank balance other than cash and cash equivalents    | 6508.6         |
|          | Loans, current                                       | 0              |
|          | <b>Other current financial assets</b>                |                |
| 1        | Other current financial assets                       | 16.33          |

|          |  |                 |
|----------|--|-----------------|
| 2        |  |                 |
| 3        |  |                 |
| 4        |  |                 |
| 5        |  |                 |
|          | <b>Details of other current financial assets</b>                           |                 |
|          | <b>Total of Other current financial assets</b>                             | <b>16.33</b>    |
|          | <b>Total current financial assets</b>                                      | <b>9008.77</b>  |
|          | Current tax assets (net)   | 0               |
|          | <b>Other current assets</b>  |                 |
| 1        | Other current assets   | 1760.95         |
| 2        |  |                 |
| 3        |  |                 |
| 4        |  |                 |
| 5        |  |                 |
|          | <b>Details of other current assets</b>                                     |                 |
|          | <b>Total of other current assets</b>                                       | <b>1760.95</b>  |
|          | <b>Total current assets</b>  | <b>16139.55</b> |
| 3        | Non-current assets classified as held for sale                             | 0               |
| 4        | Regulatory deferral account debit balances and related deferred tax Assets | 0               |
|          | <b>Total assets</b>  | <b>21034.76</b> |
|          | <b>Equity and liabilities</b>  |                 |
| <b>1</b> | <b>Equity</b>  |                 |
|          | <b>Equity attributable to owners of parent</b>                             |                 |
|          | Equity share capital   | 222.78          |
|          | Other equity   | 14907.42        |

|          |  |                |
|----------|--|----------------|
|          | <b>Total equity attributable to owners of parent</b>                                       | <b>15130.2</b> |
|          | Non controlling interest   | 0              |
|          | <b>Total equity</b>  | <b>15130.2</b> |
| <b>2</b> | <b>Liabilities</b>   |                |
|          | <b>Non-current liabilities</b>   |                |
|          | <b>Non-current financial liabilities</b>   |                |
|          | Borrowings, non-current  | 0              |
|          | <b>Trade Payables, non-current</b>   |                |
|          | (A) Total outstanding dues of micro enterprises and small enterprises                      | 0              |
|          | (B) Total outstanding dues of creditors other than micro enterprises and small enterprises | 0              |
|          | <b>Total Trade payable</b>   | <b>0</b>       |
|          | <b>Other non-current financial liabilities</b>   |                |
| 1        |  |                |
| 2        |  |                |
| 3        |  |                |
| 4        |  |                |
| 5        |  |                |
|          | <b>Details of other non-current financial liabilities</b>                                  |                |
|          | <b>Total of other non-current financial liabilities</b>                                    |                |
|          | <b>Total non-current financial liabilities</b>   | <b>0</b>       |
|          | Provisions, non-current  | 37.13          |
|          | Deferred tax liabilities (net)   | 0              |
|          | Deferred government grants, Non-current  | 0              |
|          | <b>Other non-current liabilities</b>   |                |
| 1        | Lease Liability  | 7.57           |

|   |  |                |
|---|--|----------------|
| 2 |  |                |
| 3 |  |                |
| 4 |  |                |
| 5 |  |                |
|   | <b>Details of other non-current liabilities</b>  |                |
|   |  |                |
|   | <b>Total of other non-current liabilities</b>  | <b>7.57</b>    |
|   | <b>Total non-current liabilities</b>   | <b>44.7</b>    |
|   | <b>Current liabilities</b>   |                |
|   | <b>Current financial liabilities</b>   |                |
|   | Borrowings, current  | 0              |
|   | <b>Trade Payables, current</b>   |                |
|   | (A) Total outstanding dues of micro enterprises and small enterprises                      | 28.9           |
|   | (B) Total outstanding dues of creditors other than micro enterprises and small enterprises | 2072.1         |
|   | <b>Total Trade payable</b>   | <b>2101</b>    |
|   | <b>Other current financial liabilities</b>   |                |
| 1 | Other current financial liabilities  | 71.59          |
| 2 |  |                |
| 3 |  |                |
| 4 |  |                |
| 5 |  |                |
|   | <b>Details of other current financial liabilities</b>                                      |                |
|   |  |                |
|   | <b>Total of other current financial liabilities</b>  | <b>71.59</b>   |
|   | <b>Total current financial liabilities</b>   | <b>2172.59</b> |
|   | <b>Other current liabilities</b>   |                |
| 1 | Other current liabilities  | 3529.25        |

|   |   |                 |
|---|---|-----------------|
| 2 | Lease Liability   | 21.64           |
| 3 |   |                 |
| 4 |   |                 |
| 5 |   |                 |
|   | <b>Details of other current liabilities</b>   |                 |
|   | <b>Total of other current liabilities</b>   | <b>3550.89</b>  |
|   | Provisions, current   | 4.58            |
|   | Current tax liabilities (Net)   | 131.8           |
|   | Deferred government grants, Current   | 0               |
|   | <b>Total current liabilities</b>  | <b>5859.86</b>  |
| 3 | Liabilities directly associated with assets in disposal group classified as held for sale | 0               |
| 4 | Regulatory deferral account credit balances and related deferred tax liability            | 0               |
|   | <b>Total liabilities</b>  | <b>5904.56</b>  |
|   | <b>Total equity and liabilities</b>   | <b>21034.76</b> |
|   | <b>Disclosure of notes on assets and liabilities</b>                                      |                 |

## Other Comprehensive Income

|   |  |              |              |
|---|--|--------------|--------------|
| Date of start of reporting period           |  | 01-01-2026   | 01-04-2025   |
| Date of end of reporting period             |  | 31-03-2026   | 31-03-2026   |
| Whether results are audited or unaudited    |  | Audited      | Audited      |
| Nature of report standalone or consolidated |  | Consolidated | Consolidated |
| Other comprehensive income [Abstract]       |  |              |              |
| 1   | Amount of items that will not be reclassified to profit and loss             |              |              |
| 1   | Remeasurement of defined benefit liability / (asset)                         | 0.18         | 0.18         |
|   | Total Amount of items that will not be reclassified to profit and loss       | 0.18         | 0.18         |
| 2   | Income tax relating to items that will not be reclassified to profit or loss | 0.03         | 0.03         |
| 3   | Amount of items that will be reclassified to profit and loss                 |              |              |
| 1   | Exchange difference on translating the financials                            | 306.19       | 1201.43      |
|   | Total Amount of items that will be reclassified to profit and loss           | 306.19       | 1201.43      |
| 4   | Income tax relating to items that will be reclassified to profit or loss     | 0.00         | 0.00         |
| 5   | Total Other comprehensive income   | 306.34       | 1201.58      |

## Cash flow statement, indirect

|        | Particulars   | Year ended (dd-mm-yyyy) |
|--------|---|-------------------------|
|        | Date of start of reporting period                                     | 01-04-2025              |
|        | Date of end of reporting period                                       | 31-03-2026              |
|        | Whether results are audited or unaudited                              | Audited                 |
|        | Nature of report standalone or consolidated                           | Consolidated            |
| Part I | Blue color marked fields are non-mandatory.                           |                         |
| 1      | Statement of cash flows   |                         |
|        | Cash flows from used in operating activities                          |                         |
|        | Profit before tax   | 93.79                   |
| 2      | <b>Adjustments for reconcile profit (loss)</b>                        |                         |
|        | Adjustments for finance costs   | 0                       |
|        | Adjustments for decrease (increase) in inventories                    | -2480.14                |
|        | Adjustments for decrease (increase) in trade receivables, current     | 307.85                  |
|        | Adjustments for decrease (increase) in trade receivables, non-current | 0                       |
|        | Adjustments for decrease (increase) in other current assets           | 751.8                   |
|        | Adjustments for decrease (increase) in other non-current assets       | 0                       |
|        | Adjustments for other financial assets, non-current                   | 21.45                   |
|        | Adjustments for other financial assets, current                       | -7.49                   |
|        | Adjustments for other bank balances                                   | 0                       |
|        | Adjustments for increase (decrease) in trade payables, current        | 1089.26                 |
|        | Adjustments for increase (decrease) in trade payables, non-current    | 0                       |
|        | Adjustments for increase (decrease) in other current liabilities      | -328.14                 |

|  |  |               |
|--|--|---------------|
|  | Adjustments for increase (decrease) in other non-current liabilities                                       | 0             |
|  | Adjustments for depreciation and amortisation expense  | 153.38        |
|  | Adjustments for impairment loss reversal of impairment loss recognised in profit or loss                   | 0             |
|  | Adjustments for provisions, current  | 3.46          |
|  | Adjustments for provisions, non-current  | 7.61          |
|  | Adjustments for other financial liabilities, current   | -161.16       |
|  | Adjustments for other financial liabilities, non-current   | 0             |
|  | Adjustments for unrealised foreign exchange losses gains   | 1201.43       |
|  | Adjustments for dividend income  | 0             |
|  | Adjustments for interest income  | 448.78        |
|  | Adjustments for share-based payments   | 0             |
|  | Adjustments for fair value losses (gains)  | 0             |
|  | Adjustments for undistributed profits of associates  | 0             |
|  | Other adjustments for which cash effects are investing or financing cash flow                              | 0             |
|  | Other adjustments to reconcile profit (loss)   | -14.34        |
|  | Other adjustments for non-cash items   | 0             |
|  | Share of profit and loss from partnership firm or association of persons or limited liability partnerships | 0             |
|  | <b>Total adjustments for reconcile profit (loss)</b>   | <b>96.19</b>  |
|  | <b>Net cash flows from (used in) operations</b>  | <b>189.98</b> |
|  | Dividends received   | 0             |
|  | Interest paid  | 166.95        |
|  | Interest received  | 0             |
|  | Income taxes paid (refund)   | 0             |
|  | Other inflows (outflows) of cash   | 0             |
|  | <b>Net cash flows from (used in) operating activities</b>  | <b>23.03</b>  |

|          |   |         |
|----------|---|---------|
| <b>3</b> | <b>Cash flows from used in investing activities</b>   |         |
|          | Cash flows from losing control of subsidiaries or other businesses  | 0       |
|          | Cash flows used in obtaining control of subsidiaries or other businesses  | 0.93    |
|          | Other cash receipts from sales of equity or debt instruments of other entities                                      | 0       |
|          | Other cash payments to acquire equity or debt instruments of other entities   | 0       |
|          | Other cash receipts from sales of interests in joint ventures   | 0       |
|          | Other cash payments to acquire interests in joint ventures  | 0       |
|          | Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships | 0       |
|          | Cash payment for investment in partnership firm or association of persons or limited liability partnerships         | 0       |
|          | Proceeds from sales of property, plant and equipment  | 0       |
|          | Purchase of property, plant and equipment   | 1528.98 |
|          | Proceeds from sales of investment property  | 0       |
|          | Purchase of investment property   | 0       |
|          | Proceeds from sales of intangible assets  | 0       |
|          | Purchase of intangible assets   | 0       |
|          | Proceeds from sales of intangible assets under development  | 0       |
|          | Purchase of intangible assets under development   | 0       |
|          | Proceeds from sales of goodwill   | 0       |
|          | Purchase of goodwill  | 0       |
|          | Proceeds from biological assets other than bearer plants  | 0       |
|          | Purchase of biological assets other than bearer plants  | 0       |
|          | Proceeds from government grants   | 0       |
|          | Proceeds from sales of other long-term assets   | 0       |
|          | Purchase of other long-term assets  | 0       |
|          | Cash advances and loans made to other parties   | 0       |

|          |   |                 |
|----------|---|-----------------|
|          | Cash receipts from repayment of advances and loans made to other parties                    | 0               |
|          | Cash payments for future contracts, forward contracts, option contracts and swap contracts  | 0               |
|          | Cash receipts from future contracts, forward contracts, option contracts and swap contracts | 0               |
|          | Dividends received  | 0               |
|          | Interest received   | 448.78          |
|          | Income taxes paid (refund)  | 0               |
|          | Other inflows (outflows) of cash  | 0               |
|          | <b>Net cash flows from (used in) investing activities</b>                                   | <b>-1081.13</b> |
| <b>4</b> | <b>Cash flows from used in financing activities</b>   |                 |
|          | Proceeds from changes in ownership interests in subsidiaries                                | 0               |
|          | Payments from changes in ownership interests in subsidiaries                                | 0               |
|          | Proceeds from issuing shares  | 0               |
|          | Proceeds from issuing other equity instruments  | 0               |
|          | Payments to acquire or redeem entity's shares   | 0               |
|          | Payments of other equity instruments  | -256.78         |
|          | Proceeds from exercise of stock options   | 0               |
|          | Proceeds from issuing debentures notes bonds etc  | 0               |
|          | Proceeds from borrowings  | 0               |
|          | Repayments of borrowings  | 0.23            |
|          | Payments of lease liabilities   | 0               |
|          | Dividends paid  | 0               |
|          | Interest paid   | 0               |
|          | Income taxes paid (refund)  | 0               |
|          | Other inflows (outflows) of cash  | 3.07            |
|          | <b>Net cash flows from (used in) financing activities</b>                                   | <b>259.62</b>   |

|          |  |                |
|----------|--|----------------|
|          | <b>Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes</b> | <b>-798.48</b> |
| <b>5</b> | <b>Effect of exchange rate changes on cash and cash equivalents</b>                                |                |
|          | Effect of exchange rate changes on cash and cash equivalents                                       | 0              |
|          | <b>Net increase (decrease) in cash and cash equivalents</b>  | <b>-798.48</b> |
|          | Cash and cash equivalents cash flow statement at beginning of period                               | 1938.28        |
|          | <b>Cash and cash equivalents cash flow statement at end of period</b>                              | <b>1139.8</b>  |

### Details of Impact of Audit Qualification

|   |                   |  |                        |
|---|-------------------|--|------------------------|
| Whether results are audited or unaudited  |                   | Audited  |                        |
| Declaration of unmodified opinion or statement on impact of audit qualification   |                   | Declaration of unmodified opinion  |                        |
| Auditor's opinion   |                   |  |                        |
| Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results |                   | Yes  |                        |
|   | Audit firm's name | Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI | Certificate valid upto |
| 1   | NBS & Co          | Yes  | 31-08-2027             |

